KAJALBEN DINESHBHAI BHUVA

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November 13, 2018

To,
Department of Corporate Services,
BSE Limited, Mumbai

To,
The Company Secretary/ Compliance Officer,
Sheetal Cool Products Limited,
Plot No. 75-81, G.I.D.C. Estate,
Amreli – 365601, Gujarat

Dear Sir/ Madam,

Sub: Disclosure u/r 29(2) of the SEBI (SAST) Regulations, 2011 and Disclosure u/r 7(2) read with 6(2) of the SEBI (PIT) Regulations, 2015
Ref: Company Name: Sheetal Cool Products Limited, BSE Scrip Code: 540757

This is to inform you that 270,000 (2.57%) equity shares of Sheetal Cool Products Limited held by Smt Rasilaben Rameshbhai Nasit, shareholder of the Company has been gifted to me (member of Promoter Group) by way of gift.

In view of the above gift of shares, my present shareholding in the Company has been increased from 740,850 (7.06%) equity shares to 1,010,850 (9.63%) equity shares.

I, Mrs. Kajalben Dineshbhai Bhuva hereby submits the disclosure u/r 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Form-C u/r 7(2) read with 6(2) of the SEBI (Prevention of Insider Trading) Regulations, 2015 in respect of the above gift shares.

Please take the same on your records and acknowledge the receipt.

Thanking you.
Yours faithfully,

Kajalben D. Bhuva
(Kajalben Dineshbhai Bhuva)

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHEETAL COOL PRODUCTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kajalben Dineshbhai Bhuva & Promoter Group		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	740,850	7.06%	7.06%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	740,850	7.06%	7.06%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	270,000	2.57%	2.57%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	270,000	2.57%	2.57%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,010,850	9.63%	9.63%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	1,010,850	9.63%	9.63%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Gift from my sister Mrs. Rasilaben Rameshbhai Nasit		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12th November, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.105,000,000 divided into 10,500,000 equity shares of face value of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.105,000,000 divided into 10,500,000 equity shares of face value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	Rs.105,000,000 divided into 10,500,000 equity shares of face value of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kajalben D. Bhuva

(Kajalben Dineshbhai Bhuva)
Acquirer/ Member of Promoter Group

Date : 13-Nov-2018
Place : Amreli